



**Trustees of Trust Funds  
Meeting Agenda  
Friday March 18, 2016 at 8:30 AM  
Memorial Conference Room, Merrimack Town Hall, East Wing**

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1. Introduction of guests
2. School District; Nancy Rose, Marsha McGill
3. Minutes of February 19, 2016
4. Meetings
  - a. MVD March 29
  - b. School District & Town Meeting April 12.
5. Correspondence
  - a. MVD Funds requests
6. Portfolio review
  - a. Ameriprise
  - b. Balanced Wealth
  - c. Cambridge Trust
  - d. Edward Jones
  - e. People's Bank
  - f. Wells Fargo
7. Last Rest Cemetery; diversify: Quincy v. Woodward School
8. Future meeting dates
  - a. Thursday, April 21, 9:00 am
  - b. Friday May 20, 8:30 am
  - c. June Attorney General Seminar
9. Other business that may properly come before the Trustees
10. Adjourn