



**Trustees of Trust Funds
Meeting Agenda
Friday, May 21, 2021 at 9:00 am
Town Hall, Matthew Thornton Room**



1. Introductions
2. Minutes of April 23, 2021
3. CRF Plans
 - a. MVD plans-Michele Holton
 - b. SAU 26-Matt Shevenell
 - c. Town-Tom Boland
4. Portfolio Review-Cambridge Trust
 - a. CTC Presentation
 - b. Barry Quimby Fund-Investments
5. Investment Policy
6. Correspondence
 - a. Docusign?
 - b. Bay State Forestry Services
 - c. Flower Funds-ordered May 14.
7. Upcoming meetings:
 - a. June 18, 2021
 - b. No July Meeting
 - c. August 20 (approve MS-9/10, Invest policy)
8. Other business that may properly come before the Trustees
9. Adjourn