



**Trustees of Trust Funds
Meeting Agenda
Friday, June 18, 2021 at 9:00 am
Town Hall, Matthew Thornton Room**



1. Introductions
2. Minutes of May 21, 2021 (amend, Balcom)
3. CRF Actions
 - a. Town-Tom Boland
 - b. MVD
 - c. School-- deposit \$150,000.
4. Portfolio Activity
 - a. Barry Quimby Fund-added donation
 - b. Carroll, Patterson; Lawrence fund request for FY 2022
5. Investment Policy
6. Correspondence
 - a. Bay State Forestry Services
 - b. Flower Funds—Invoice sent for payment.
7. Upcoming meetings:
 - a. No July Meeting
 - b. August 20 (approve MS-9/10, Invest policy)
 - c. September 17
8. Other business that may properly come before the Trustees
 - a. Discussion: NHMA training June 10?
9. Adjourn